

SCHEDULE II

AGGREGATE PRINCIPAL AMOUNT, STATED MATURITIES AND INTEREST RATES:

The Obligations shall be issued in the aggregate principal amount of \$_____, maturing on the dates and in the amounts as follows:

| <u>September 1</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>September 1</u> | <u>Principal Amount</u> | <u>Interest Rate</u> |
|--------------------|-------------------------|----------------------|--------------------|-------------------------|----------------------|
| 2013 | | | 2023 | | |
| 2014 | | | 2024 | | |
| 2015 | | | 2025 | | |
| 2016 | | | 2026 | | |
| 2017 | | | 2027 | | |
| 2018 | | | 2028 | | |
| 2019 | | | 2029 | | |
| 2020 | | | 2030 | | |
| 2021 | | | 2031 | | |
| 2022 | | | 2032 | | |

PURCHASERS:

_____, and syndicate members

PURCHASE PRICE:

The Purchase Price for the Obligations shall be par plus a cash premium of \$_____.

OPTIONAL REDEMPTION:

The Obligations maturing on or after September 1, 20___, are subject to redemption, in whole or in part in any Authorized Denomination, at the option of the City, on September 1, 20___, or on any date thereafter, for the principal amount, without premium, plus accrued interest to the date fixed for redemption.

MANDATORY SINKING FUND REDEMPTION:

The Obligations maturing September 1, 20__ are subject to mandatory sinking fund redemption on September 1, 20___, inclusive, with respect to Obligations maturing September 1, 20___, in the following years and in the following amounts, at a price equal to the principal amount thereof and accrued and unpaid interest to the date of redemption, without premium:

| Year | Principal Amount |
|------|------------------|
| | \$ |
| * | |

* Final Maturity

DISPOSITION OF PROCEEDS:

Proceeds from the sale of the Obligations in the amount of \$_____ (representing \$_____ of principal and \$_____ of premium) shall be used for the purposes described in clause (i) of PART 3, \$_____ shall be used for the purposes described in clause (ii) of PART 3, and \$_____ s

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